

HASI 2025 Senior Unsecured Notes - Allocation of Net Proceeds to Eligible Green Projects

Geography	Asset Class	Allocated \$	Carbon Count ⁽¹⁾
National ⁽²⁾	GC	\$ 393,999,215	2.01
Sub-total - New Asset Financings		\$ 393,999,215	
	Issuance Costs	6,000,785	
	Total Proceeds	\$ 400,000,000	

(1) CarbonCount© is a metric which represents the amount of CO2 equivalent reduced per \$1,000 of investment.

(2) Represents investments of distributed portfolios that have assets in multiple regions of the United States.